

**MINUTES
BIGGS UNIFIED SCHOOL DISTRICT
REGULAR MEETING OF THE BOARD OF TRUSTEES
December 14, 2015**

OPEN SESSION

CALL TO ORDER

President Wheeler called the meeting to order at 6:30 p.m.

ROLL CALL

Board members present: Kari Wheeler, Robin Clark, Dennis Slusser, America Navarro and Kathryn Sheppard.

Staff present: Doug Kaelin, Superintendent, Minden King, Elementary Principal, Mandy Leahy, High School Principal, Pam Ragan, Financial Officer and Donna Cyr, Admin. Asst.

PLEDGE OF ALLEGIANCE

The Pledge was recited.

APPROVAL OF AGENDA

The Board approved the agenda. MSCU (Sheppard/Slusser) 5/0

APPROVAL OF MINUTES

Minutes from the November 4, 2015 and November 19, 2015 meetings were approved as written. MSCU (Clark/Navarro) 5/0

The Board adjourned to closed session at 6:33 p.m.

CLOSED SESSION

1. Public Employment Appointment of Personnel as listed under "Personnel Action" below; Pursuant to Government Code Section 54957
2. Classified, Certificated, Classified Confidential, and Management Personnel Discipline, Dismissal and/or Release; Pursuant to Government Code Section 54957
3. Public Employee Performance Evaluation of Classified, Certificated, Classified Confidential, Management and Superintendent; Pursuant to Government Code Section 54957
4. Litigation; Pursuant to Government Code Section 54956.9
5. Instructions to Board Negotiators, Superintendent and Board Member; Pursuant to Government Code Section 54957.6(a)

Closed Session was adjourned at 6:59 p.m.

OPEN SESSION

President Wheeler called the meeting to order at 7:00 p.m.

ROLL CALL - All Board members were present.

ANNOUNCEMENT OF ACTIONS TAKEN IN CLOSED SESSION

President Wheeler reported that no actions were taken during closed session.

ACTION ITEM - ANNUAL ORGANIZATIONAL MEETING

ELECTION OF OFFICERS

1. President – Kari Wheeler

Robin Clark nominated Kari Wheeler. Kathryn Sheppard nominated America Navarro.

Kari Wheeler – Wheeler

America Navarro – Wheeler

Dennis Slusser – Wheeler

Robin Clark – Wheeler

Kathryn Sheppard - Navarro

Mrs. Wheeler accepted. Nomination/Carried - 4/1

2. Vice President – Kathryn Sheppard & Clerk – America Navarro

Robin Clark nominated Kathryn Sheppard for Vice President. There were no other nominees.

Mrs. Sheppard accepted the Vice President position. Nomination/Carried - 5/0

Robin Clark nominated America Navarro for Clerk and America Navarro nominated Dennis Slusser.

Kari Wheeler – Navarro

America Navarro – Slusser

Dennis Slusser – Navarro

Robin Clark – Navarro

Kathryn Sheppard – Navarro

Mrs. Navarro accepted the Clerk position. Nomination/Carried - 4/1

3. Establishment of Regular Meetings

The Board will keep the meeting time and place the same for 2016. The Board will meet the first Wednesday every month unless there is a holiday. There will only be a second meeting on the third Wednesday each month when necessary. The meeting time remains at 7:00 p.m.

Motion/Second (Sheppard/Navarro) 5/0

4. Selection of Board of Trustees Representatives

a) Representative to City Council - Kari Wheeler remains serving.

b) Representative to Budget Committee – Dennis Slusser will serve. The Budget Committee is now the LCAP Committee.

c) Representative to Biggs/Richvale Educational Foundation – America Navarro will serve.

- d) Representatives to Negotiation Teams: Biggs Unified Teachers Association (BUTA) and California School Employees Association (CSEA)

Dennis Slusser will serve with BUTA and Kathryn Sheppard remains serving with CSEA. America Navarro and Robin Clark will serve as alternates for all representative positions.

Motion/Second (Sheppard/Clark) Unanimous (5/0) for all nominations.

5. Secretary to the Board - The District Superintendent accepted and will remain serving.
Nomination/Carried/Unanimous - 5/0

STUDENT REPRESENTATIVE REPORT - There were no ASB for FFA reports.

STUDENT AWARDS – Ms. Leahy presented Morgan Roles with the November Student of the Month award. Ms. Leahy said that Morgan is a very active senior. Morgan is currently the ASB Vice President and serves as the reporter for FFA. She is ranked 8th in her class maintaining a 3.77 GPA. Morgan is a year round athlete, volunteers in the community and is a great role model.

PARENT ASSOCIATIONS REPORTS

Jolene Sheppard, PAW's President, updated the Board that she is the new president, Jenni Meyers is Vice President, Sandi Moffitt is the Secretary and Kris Scott is Treasurer. Mrs. Sheppard informed the members that PAW's is planning one large fundraiser this year. They are working on "Run Around the Rice" half marathon planned for May 21st, 2016. They are working on major sponsors and promotions. PAW's also are having a photo booth and ornament station at the BES Christmas program.

Dennis Slusser gave the RPA report letting the Board know that attendance was down slightly at the Annual Spaghetti Feed but they raised almost \$9,800. The money will send 16 students to Shady Creek, money will be put in teachers accounts for classroom needs and the remainder will go to provide more fieldtrips.

CLASSIFIED SCHOOL EMPLOYEES ASSOCIATION (CSEA) and BIGGS UNIFIED TEACHERS ASSOCIATION (BUTA) REPORTS - There was nothing from CSEA or BUTA.

PUBLIC HEARING

Superintendent Kaelin gave an overview of the plan and explained what the \$49,789.00 funds would be used for. He let the Board and public know that the resolution will be on the January agenda. The hearing for the Educator Effectiveness Professional Development Plan was opened at 7:23 p.m. There was no public comment. The hearing closed at 7:24 p.m.

PUBLIC COMMENT

Mr. Bettencourt asked the Board the process to become a volunteer wrestling coach. He was told the process and directed to go to the District Office tomorrow for the proper paperwork.

M/O/T AND FOOD SERVICE DIRECTOR'S REPORT:

Mr. Kaelin gave the report noting:

- They are completing the handicap parking lot on the east side of the District Office.
- They will be pouring the slab for the Steer Barn which will be located next to all the other barns.

- They are working on the next phase of the Football stadium lights.

ELEMENTARY SCHOOL PRINCIPAL'S REPORT:

Mrs. King reported:

- Attendance at the elementary school continues to rise with a total of 437 students.
- The first week in January teachers will receive intense training on CAASPP
- The last staff development day dealt with the new ELD/ELA framework
- Dec. 8th was the annual Gingerbread House Making night. It was very well attended by students and their families. BES is having a Polar Express Christmas program on Dec. 16th and RES will be presenting the musical "The Velveteen Rabbit" on Dec. 17th.

HIGH SCHOOL PRINCIPAL'S REPORT:

Ms. Leahy gave her report:

- Attendance is also up at the high school with 168 students.
- FFA is working on getting their entries for the Silver Dollar Fair.
- The gym has a fresh coat of paint, the sideline chairs are in and the gym looks great. The students are very proud of their gym. Thank you boosters and to BUSD.
- The Fall Awards Banquet was a huge turnout. Ms. Leahy conducted the coach's evaluations.

SUPERINTENDENT'S and CDS REPORT:

Mr. Kaelin updated the Board on:

- CDS had a student graduate and receive his diploma on Dec. 11th.
- The upgrade/rollover of the Aeries web based program will take place at 6:00 p.m. on Dec. 18th and will be live on Dec. 31st.
- Mr. Kaelin and Mrs. Ragan went to Sacramento to get an update from Capitol Advisors regarding the Small Necessary School funding. They are still moving forward.
- We are finalizing the Career Tech. Grant. It needs to be completed by Dec. 21st. We are requesting \$600,000 to be used for materials for the Ag Dept.
- The Federal Government program No Child Left Behind is being replaced with "Every Student Will Succeed".
- The County Tech. Dept. is meeting with Mr. Kaelin and they will be determining where to install ten (10) wireless ports around campus.

BOARD MEMBER REPORTS:

There was nothing from any Board members at this time.

FINANCIAL REPORT:

Mrs. Ragan gave her report reading from the board recommendation sheet noting a change in the revised calculation projected an increase in LCFF funding should be \$322,000 not \$296,601. Mrs. Ragan also referred to the handouts (see attached). She reviewed these reports and her PowerPoint presentation and explained the funding percentages and Local Control Funding Formula. Kathryn Sheppard asked a question regarding the Scholarship interest. Mrs. Ragan addressed her question.

CONSENT AGENDA

The Board approved the Consent Agenda items A - C. MSCU (Sheppard/Clark) 5/0

- A. Approve Purchase Orders and Vendor Warrants
- B. Approve Inter-district transfers for 2015-2016 school year.

- C. Auxiliary Organizations Liability Coverage. The organizations are being approved pending conditions 1-8 being met.

ACTION ITEMS

The Board approved Action Items A - E. MSCU (Sheppard/Clark) 5/0

- A. Approve REACH Conference - Junior High Conf. is March 5th – 7th & High School Conf. is March 26th – 28th
- B. Approve Shady Creek for BES/RES January 25-29, 2016
- C. Approve First Interim Budget
- D. Approve Four (4) Month Contract Extension for the High performance Facilities Contract with American Modular Systems
- E. Adopt the Following New or Updated Board Policies (BP), Administrative Regulations (AR) and Exhibits (E):
 BP/AR 3270 - Business and Noninstructional Operations - Sale and Disposal of Books, Equipment and Supplies – replace with update
 AR 3311 - Business and Noninstructional Operations - Bids – replace with update
 AR 3512 - Business and Noninstructional Operations - Equipment – replace with update
 AR 4112.23 – Personnel – Special Education Staff – replace with update
 AR 4119.11/4219.11/4319.11 – Personnel – Sexual Harassment – replace with update
 BP/AR 4154/4254/4354 – Personnel – Health and Welfare Benefits – Replace with Updates
 AR 5112.2 – Students – Exclusions from Attendance – Replace with Updates
 BP/AR 5141.31 – Students – Immunizations – Replace with Updates
 BP 6141.4 – Instruction – International Baccalaureate Program – replace with updates
 BP 6190 – Instruction – Evaluation of the Instructional Program – replace with updates
 BP 0200 – Philosophy, Goals, Objectives, and Comprehensive Plans – Goals for the School District – minor revision
 AR 0420.4 - Philosophy, Goals, Objectives, and Comprehensive Plans – Charter School Authorization – minor revision
 AR 0460 - Philosophy, Goals, Objectives, and Comprehensive Plans – Local Control and Accountability Plan – minor revision
 BP 0500 - Philosophy, Goals, Objectives, and Comprehensive Plans – Accountability – minor revision
 BP/AR 3100 – Business and Noninstructional Operations – Budget – minor revisions
 AR 4161.11/4261.11/4361.11 – Personnel – Industrial Accident/Illness Leave – minor revisions
 AR 6145.2 – Instruction – Athletic Competition – minor revision
 BP 6151 – Instruction – Class Size – minor revision
 AR 6158 – Instruction – Independent Study – minor revision
 BP 6170.1 – Instruction – Transitional Kindergarten – minor revision

PERSONNEL ACTION

The Board approved Action Items A - J. MSCU (Navarro/Slusser) 5/0

- A. Approve Hiring of Ron Carr as Track Coach Stipend
- B. Approve Hiring of Clara Callaway School Secretary/Health Aide position at BES.
- C. Approve Hiring of Amanda Letterman in a Substitute Instructional Aide or Secretary position

- D. Approve Andrew Perez and Chris Bennett as Volunteer Varsity Boys Basketball Coaches
- E. Approve Mattison Hernandez as Volunteer JV Boys Basketball Coach
- F. Approve Cindy VanQuick as Volunteer JV Girls Basketball Coach
- G. Approve Darci Roles as Volunteer Varsity Girls Basketball Coach
- H. Approve Matt Jones as Volunteer Wrestling Coach
- I. Approve Hiring of Lisa Marino in a Substitute Teacher position
- J. Approve Hiring of Sherry Janda in a Substitute Secretary position

INFORMATION ITEMS

There were no information items.

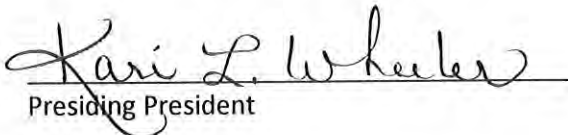
FUTURE ITEMS FOR DISCUSSION

There were no future items to be brought back for discussion. There was discussion regarding the homeless and loitering problem near the high school. It was requested that the students be directed not to interact with these people.

ADJOURNMENT

The meeting was adjourned at 8:04 pm

MINUTES APPROVED AND ADOPTED:


Presiding President

1-6-16
Date

Distribution: Board of Trustees, Superintendent, Elementary School Principal, Financial Officer/Administrative Advisor, BUTA and CSEA Presidents, Student Representative, Student Government Class, Gridley Herald, District Office and Schools for Posting, and Official Record.

District: Biggs Unified School District
 2015/2016
 Projected Cash Flow Report
 Year: 2015/2016
 Budget Used:

12/8/2015

Object	July	August	September	October	November	December	January	February	March	April	May	June	TOTAL	VARIANCE	
A. BEGINNING CASH	9110	\$2,007,019	\$1,972,185	\$1,603,764	\$1,636,852	\$1,520,909	\$1,002,600	\$1,725,531	\$1,233,782	\$1,084,269	\$1,200,319	\$1,604,666	\$1,238,851	\$0	CHECKS
B. REVENUES															
Revenue Limit															
Property Tax		0	0	139,829	0	989,531	0	0	0	846,643	2,804	255	1,979,062		
State Aid LCFF		305,427	30,001	311,638	300,118	0	102,040	319,725	319,725	319,725	319,725	319,726	2,647,850		
EPA		0	0	211,827	0	211,827	0	0	211,827	0	0	279,999	915,480		
Federal Revenues		12,526	4,100	55,794	1,711	40,110	0	57,936	175,591	0	0	97,895	445,663		
Other State Revenues		25,727	505	0	16,381	37,691	113,755	60,670	60,670	45,881	113,755	199,989	758,369		
Other Local Revenues		56,421	99,222	5,205	13,670	9,207	34,525	0	9,667	2,302	9,207	3,440	245,168		
Interfund Transfers In		0	12,267	0	0	0	0	0	0	0	0	0	0		
In Lieu		0	806	(677)	0	(808)	(659)	(287)	(287)	(287)	(287)	(286)	(3,592)		
TOTAL REVENUES		400,102	146,902	583,787	471,709	1,287,557	249,652	438,043	777,192	1,214,263	445,204	901,017	6,988,000		12,267
C. EXPENSES															
Salaries		171,610	208,153	205,409	363,979	333,905	400,223	368,606	418,992	372,847	410,124	267,189	3,855,712		
Employee Benefits		90,685	120,303	181,133	118,042	103,219	109,704	108,248	113,807	108,866	111,557	58,168	1,323,510		
Supplies and Services		172,641	186,867	164,157	105,631	108,932	112,794	110,702	120,195	150,928	146,745	107,806	1,609,041		
Capital Outlays		0	0	0	0	18,571	0	0	0	101,273	137,047	0	303,941		
Other Outgo		0	0	0	0	0	118,680	0	8,149	76,002	5,547	6,622	215,000		
Interfund Transfers Out		0	0	0	0	0	0	0	0	0	0	58,277	58,277		
All Other Financing Expenses		0	0	0	0	0	0	0	0	0	0	(15,920)	(15,920)		
TOTAL EXPENSES		434,936	515,323	550,699	587,652	603,147	741,401	587,556	661,142	809,916	811,019	482,142	7,349,561		0
D. NET CHANGE (=B-C)		(34,834)	(368,421)	33,088	(115,943)	(518,309)	(491,749)	(149,513)	116,050	404,347	(365,815)	418,875	(361,561)		0
E. ENDING CASH (=A+D)		\$1,972,185	\$1,603,764	\$1,636,852	\$1,520,909	\$1,002,600	\$1,725,531	\$1,233,782	\$1,084,269	\$1,200,319	\$1,604,666	\$1,238,851	\$1,657,726		0

12/14/15

Biggs Unified (61408) - FIRST INTERIM BUDGET

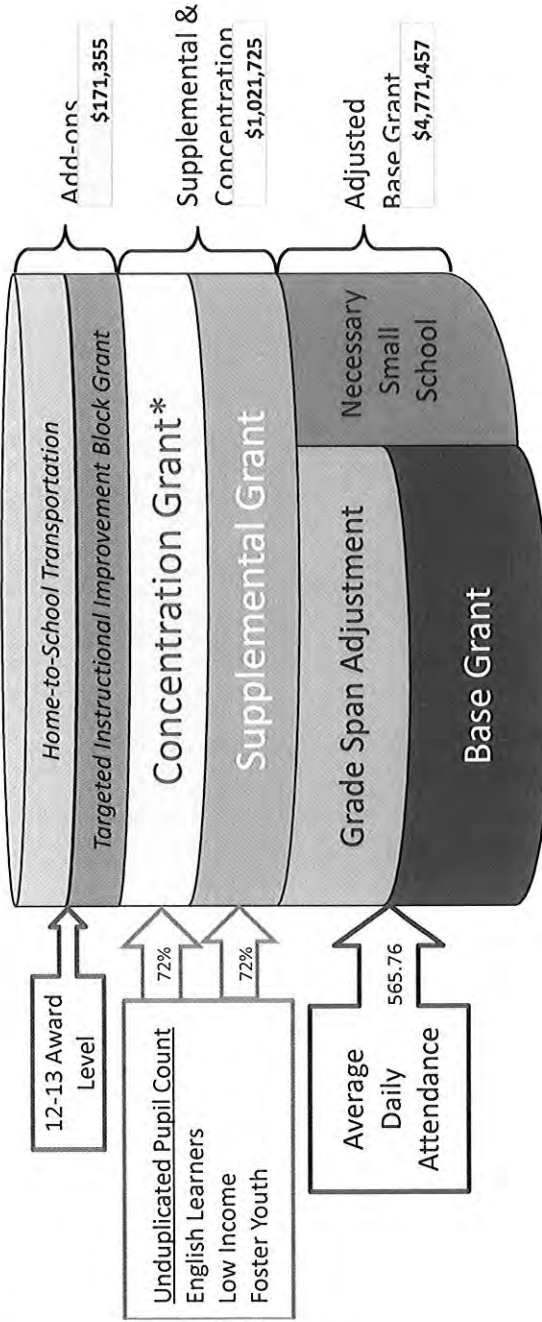
LOCAL CONTROL FUNDING FORMULA

NOTE: Charts provided on the Graphs tab represent one computational methodology and are not intended to set or communicate any standards of the California Department of Education (CDE) or the Fiscal Crisis and Management Assistance Team (FCMAT). The Graphs tab remains unprotected to allow editing for local standards.

Components of LCFF Target Entitlement

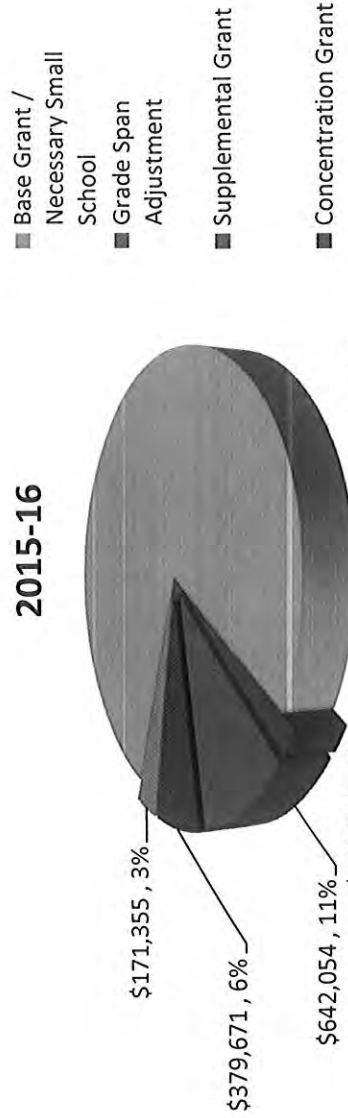
	2015-16	565.76 ADA
Base Grant / Necessary Small School	\$ 4,646,713	
Grade Span Adjustment	\$ 124,744	
Supplemental Grant	\$ 642,054	72%
Concentration Grant	\$ 379,671	72%
Add-ons (TIIBG & Transportation)	\$ 171,355	
Total	\$ 5,964,537	

TOTAL TARGET LCFF: \$5,964,537



*Unduplicated Pupil Percentage must be above 55%

2015-16



\$4,646,713, /8%

2015-16 Funding Components

Component	Target	Floor	Funded
Base + Grade Span Adj.	\$ 4,771,457		
Supplemental & Concentration	\$ 1,021,725		
Revenue Limit / Necessary Small School	\$ 3,650,507		
Categoricals	\$ 798,438		
TIIG + Transp.	\$ 171,355		
PY Gap	\$ 466,067		
878170		\$ 5,964,537	
CY Gap		\$ 452,433	

2015-16

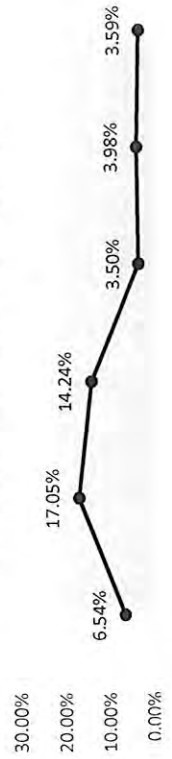


MPP Transition Planning Comparison

	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Current Year Calculated MPP (for use in LCAP)	6.54%	17.05%	14.24%	3.50%	3.98%	3.59%
Hypothetical: Current Year Maximum MPP	25.53%	23.51%	23.19%	22.95%	23.09%	23.18%
Hypothetical: Current Year Full Implementation MPP*	21.47%	21.41%	21.09%	20.79%	20.78%	20.78%

*As of the Budget Act of 2015-16, Minimum State Aid will continue perpetually.

MPP Transition Planning Comparison



LOCAL CONTROL FUNDING FORMULA

2014-15 2015-16 2016-17 2017-18 2018-19 2019-20

Hypothetical: Current Year Maximum MPP

Hypothetical: Current Year Full Implementation MPP*

● Current Year Calculated MPP (for use in LCAP)

*As of the Budget Act of 2015-16, Minimum State Aid will continue perpetually.

Ratio Allocation of Phase-in Funding							
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Target less add-ons	\$ 5,449,173	\$ 5,297,458	\$ 5,793,182	\$ 5,861,784	\$ 5,993,765	\$ 6,167,493	\$ 6,323,118
Floor & Gap less add-ons	\$ 4,489,383	\$ 4,603,763	\$ 5,367,445	\$ 5,423,027	\$ 5,526,386	\$ 5,657,300	\$ 5,779,812
Funding Ratio	82.39%	86.91%	92.65%	92.51%	92.20%	91.73%	91.41%

Component Allocation During Phase-In							
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Phase-in Funding	\$ 4,660,738	\$ 4,775,118	\$ 5,538,800	\$ 5,594,382	\$ 5,697,741	\$ 5,828,655	\$ 5,951,167
Ratio * Allocated Components:	82.39%	86.91%	92.65%	92.51%	92.20%	91.73%	91.41%
Adjusted Base Grant	\$ 3,759,251	\$ 3,789,946	\$ 4,420,806	\$ 4,478,566	\$ 4,575,245	\$ 4,683,885	\$ 4,785,502
Supplemental Funding	475,261	507,045	594,870	598,417	607,330	621,552	634,894
Concentration Funding	254,871	306,772	351,769	346,044	343,811	351,863	359,417
Add-ons (TIIG, Transp.)	171,355	171,355	171,355	171,355	171,355	171,355	171,355
<i>Ratio Allocated Supplemental & Concentration Funding</i>	<i>730,132</i>	<i>813,817</i>	<i>946,639</i>	<i>944,461</i>	<i>951,141</i>	<i>973,415</i>	<i>994,310</i>
<i>Ratio Allocated Supplemental & Concentration Funding Change</i>	<i>83,685</i>	<i>132,822</i>	<i>(2,178)</i>	<i>6,680</i>	<i>22,275</i>	<i>29,878</i>	<i>(16,546)</i>

Minimum Proportionality Percentage (MPP) Allocated Components:

Adjusted Base Grant	\$ 4,492,685	\$ 4,757,118	\$ 4,918,430	\$ 5,510,922	\$ 5,611,958	\$ 5,751,016
MPP Supplemental & Concentration Funding	282,433	781,682	675,952	186,819	216,697	200,151
Add-ons (TIIG, Transp.)	171,355	171,355	171,355	171,355	171,355	171,355
<i>MPP Supplemental & Concentration Funding Change</i>	<i>282,433</i>	<i>499,249</i>	<i>(105,730)</i>	<i>(489,133)</i>	<i>29,878</i>	<i>(16,546)</i>

*Ratio allocation represents one computational methodology to disaggregate phase-in funding into comparable target funding categories. The state has not adopted a standard methodology, and demonstrated methodology is not intended to be used as an official basis.

Supplemental & Concentration Phase-In

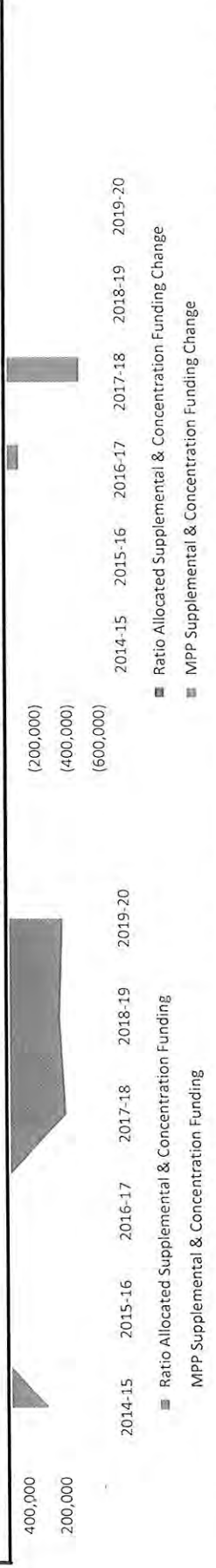


Change in Allocated Supplemental & Concentration Funding



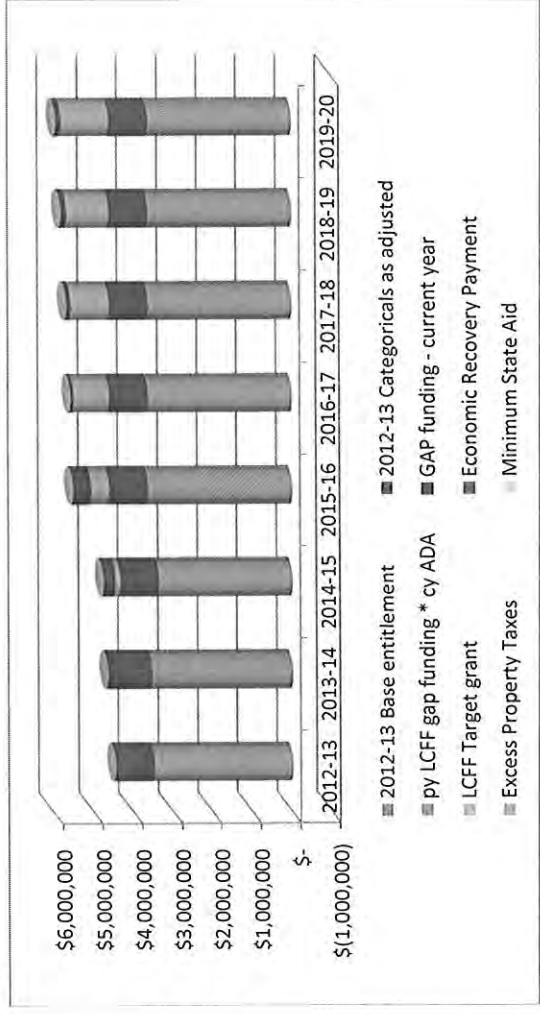
Biggs Unified (61408) - FIRST INTERIM BUDGET

LOCAL CONTROL FUNDING FORMULA



Unduplicated Pupil Count students above general services is included on Step 2 of the MPP calculation. Tip: Give the district credit for existing services it continues to provide in the MPP calculation.

	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Excess Property Taxes	\$ -	\$ -	\$ (0)	\$ (0)	\$ (0)	\$ (0)	\$ (0)	\$ (0)
Minimum State Aid	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Economic Recovery Payment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
LCFF Target grant	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
GAP funding - current year	\$ -	\$ 130,901	\$ 299,570	\$ 452,433	\$ 62,794	\$ 103,361	\$ 130,914	\$ 122,510
py LCFF gap funding * cy ADA	\$ -	\$ -	\$ 127,095	\$ 466,067	\$ 916,909	\$ 979,701	\$ 1,083,062	\$ 1,213,978
2012-13 Categoricals as adjusted	\$ 969,793	\$ 969,793	\$ 969,793	\$ 969,793	\$ 969,793	\$ 969,793	\$ 969,793	\$ 969,793
2012-13 Base entitlement	\$ 3,500,717	\$ 3,560,044	\$ 3,378,660	\$ 3,650,507	\$ 3,644,886	\$ 3,644,886	\$ 3,644,886	\$ 3,644,886
Total General Purpose Funding	\$ 4,470,510	\$ 4,660,738	\$ 4,775,118	\$ 5,538,800	\$ 5,594,382	\$ 5,697,741	\$ 5,828,655	\$ 5,951,167
Calculator tab: Recap total LCFF	\$ 4,470,510	\$ 4,660,738	\$ 4,775,118	\$ 5,538,800	\$ 5,594,382	\$ 5,697,741	\$ 5,828,655	\$ 5,951,167
Proof	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE

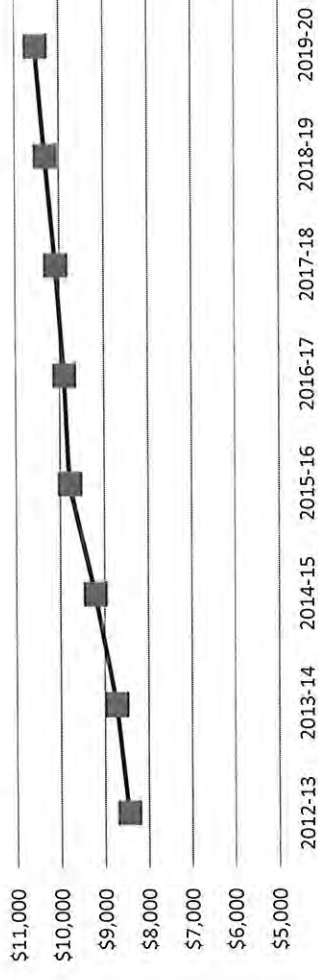


LCFF Entitlement and Funding Sources before COE Transfer, Choice and Charter Supplemental

LOCAL CONTROL FUNDING FORMULA

LCFF Entitlement per ADA

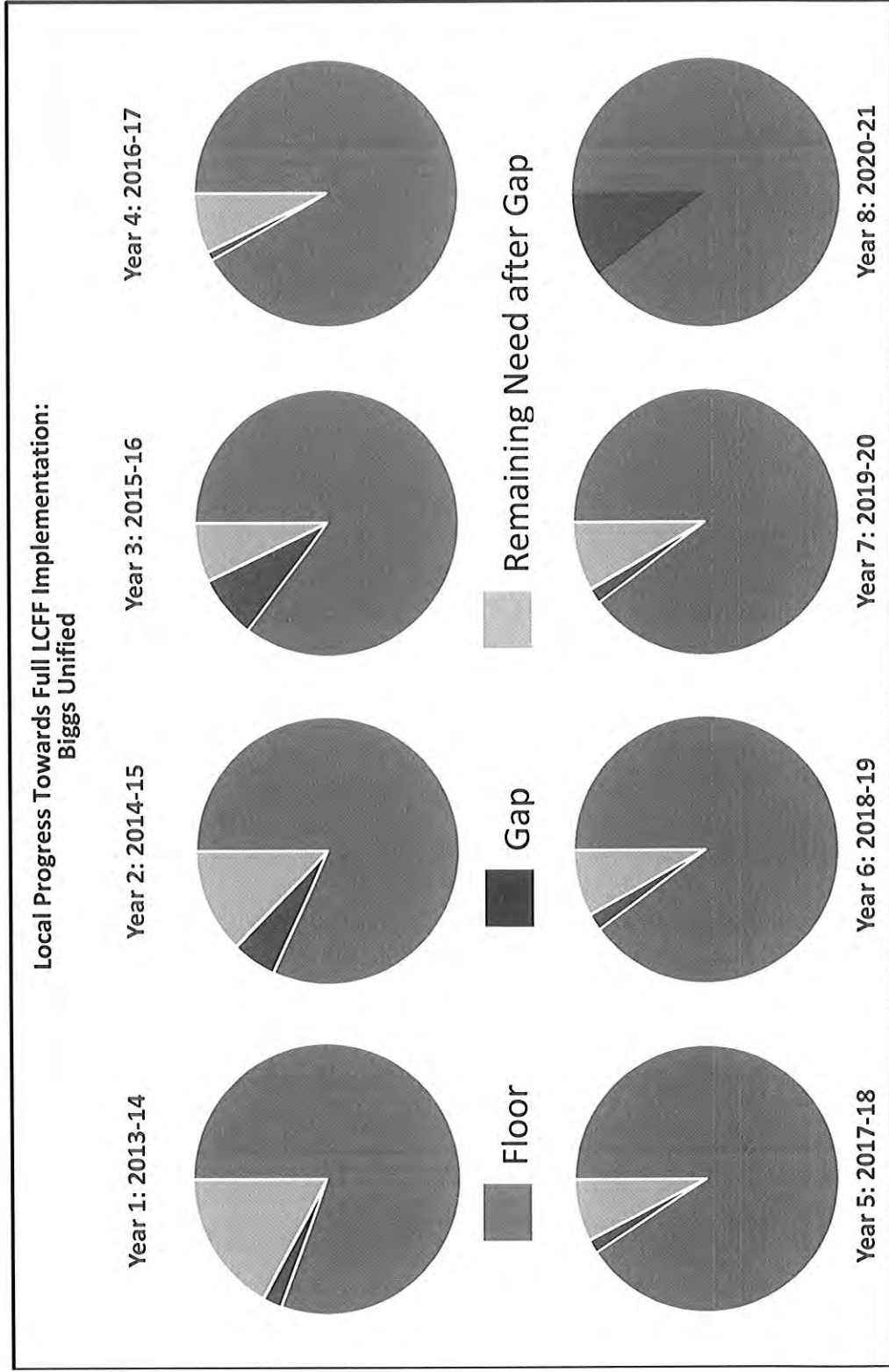
	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Funded ADA	528.61	533.44	517.93	565.76	564.78	564.78	564.78	564.78
Estimated LCFF Sources per ADA	\$ 8,457.10	\$ 8,737.14	\$ 9,219.62	\$ 9,790.02	\$ 9,905.42	\$ 10,088.43	\$ 10,320.22	\$ 10,537.14
Net Change per ADA		\$ 280.03	\$ 482.48	\$ 570.40	\$ 115.40	\$ 183.01	\$ 231.80	\$ 216.92
Net Percent Change		3.31%	5.52%	6.19%	1.18%	1.85%	2.30%	2.10%
Estimated LCFF Entitlement per ADA	\$ 8,457.10	\$ 8,737.14	\$ 9,219.62	\$ 9,790.02	\$ 9,905.42	\$ 10,088.43	\$ 10,320.22	\$ 10,537.14
Net Change per ADA		\$ 280.03	\$ 482.48	\$ 570.40	\$ 115.40	\$ 183.01	\$ 231.80	\$ 216.92
Net Percent Change		3.31%	5.52%	6.19%	1.18%	1.85%	2.30%	2.10%



Estimated LCFF Sources per ADA ■ Entitlement per ADA

LOCAL CONTROL FUNDING FORMULA

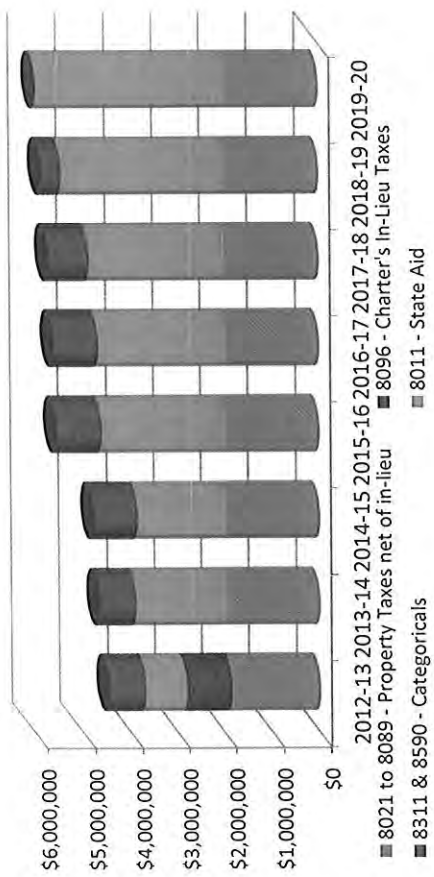
	Summary of Funding								100% Gap
	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	
Target	\$ 5,620,528	\$ 5,468,813	\$ 5,964,537	\$ 6,033,139	\$ 6,165,120	\$ 6,338,848	\$ 6,494,473	\$ 6,494,473	
Floor	4,529,837	4,475,548	5,086,367	5,531,588	5,594,380	5,697,741	5,828,657	5,828,657	
Remaining Need (before Gap)	1,090,691	993,265	878,170	501,551	570,740	641,107	665,816	665,816	
Current Year Gap Funding	130,901	299,570	452,433	62,794	103,361	130,914	122,510	(665,816)	
Remaining Need after Gap (informational only)	959,790	693,695	425,737	438,757	467,379	510,193	543,306	-	



Biggs Unified (61408) - FIRST INTERIM BUDGET

LOCAL CONTROL FUNDING FORMULA

Components of LCFF By Object Code										
	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20		
8011 - State Aid	\$ 889,051	\$ 1,993,349	\$ 1,912,801	\$ 2,647,850	\$ 2,707,702	\$ 2,883,958	\$ 3,452,259	\$ 3,975,708		
8011 - Fair Share	969,793	-	-	-	-	-	-	-		
8311 & 8590 - Categoricals	753,232	751,986	900,875	915,480	911,222	838,324	400,937	-		
8012 - EPA	-	-	-	-	-	-	-	-		
<i>Local Revenue Sources:</i>										
8021 to 8089 - Property Taxes net of in-lieu	1,858,434	1,915,403	1,961,442	1,975,470	1,975,459	1,975,459	1,975,459	1,975,459		
8096 - Charter's In-Lieu Taxes	-	-	-	-	-	-	-	-		
TOTAL FUNDING	\$ 4,470,510	\$ 4,660,738	\$ 4,775,118	\$ 5,538,800	\$ 5,594,382	\$ 5,697,741	\$ 5,828,655	\$ 5,951,167		
<i>Excess Taxes</i>	\$ -	\$ -	\$ (0)	\$ (0)	\$ (0)	\$ (0)	\$ (0)	\$ (0)		



LCFF Entitlement	\$ 4,470,510	\$ 4,660,738	\$ 4,775,118	\$ 5,538,800	\$ 5,697,741	\$ 5,828,655	\$ 5,951,167
Excess Taxes	-	-	(0)	(0)	(0)	(0)	(0)
Minimum EPA	-	-	0	0	0	0	0
Proof Total all Sources	\$ 4,470,510	\$ 4,660,738	\$ 4,775,118	\$ 5,538,800	\$ 5,697,741	\$ 5,828,655	\$ 5,951,167
	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE



BIGGS UNIFIED SCHOOL DISTRICT

2015/2016 FIRST INTERIM BUDGET
DECEMBER 14, 2015

15/16 FIRST INTERIM BUDGET

▶ General Fund Unrestricted Ending Balance MYP Projections

<u>14/15</u>	<u>15/16</u>	<u>16/17</u>	<u>17/18</u>
1,445,681	1,146,465	921,950	652,496

Note: The deficits in the MYP are largely related to onetime expenses in 15/16 and the increase for Step/Column and STRS and PERS rate increases.

DEU – Designation for Economic Uncertainties

State Requirement is 4% of total expenditures (Restricted & Unrestricted)

Board Policy is 8% – Fund 17 is Assigned as DEU

15/16 FIRST INTERIM BUDGET

Projected Unrestricted GF Balance	<u>14/15</u>	<u>15/16</u>	<u>16/17</u>	<u>17/18</u>	
	1,455,681	1,146,465	921,950	652,496	1
▶ Deficit Spending	(0)	(309,216)	(224,515)	(269,455)*	
▶ Fund 17 Reserve	383,805	384,609	386,609	388,609	2
4% DEU	230,265	293,823	275,710	281,642	3
8% DEU	460,530	587,965	551,419	563,283	
▶ Amount +/- 4% Reserve	1,608,861	1,237,251	1,032,849	759,463**	4
▶ Amount +/- 8% Reserve	1,378,236	943,428	757,139	477,822**	
▶ Fund 20 Reserve	219,882	224,122	226,122	228,122	

* Must be 0 for a balanced budget

** Includes balances from General Fund & Fund 17 (Add 1+2-3 = 4)

15/16 FIRST INTERIM BUDGET

✓ COLA:

COLAs are estimated in the LCFF. 15/16 estimate is 1.02%, 16/17 is 1.60% and 17/18 is 2.48%

✓ ADA:

The LCFF ADA for 15/16 is 565.76. Of this amount 157.20 of BHS ADA is NSS. Unduplicated percentage is 72.04%. Prior Year 14/15 LCFF ADA was 517.99 based on 13/14 ADA

✓ LCFF:

The State is projecting to fund 51.52% of LCFF GAP for 15/16. The GAP funding is \$452,433.

Enrollment Projections 14/15– 17/18

► **SCHOOL YEAR** based on Month 3 of 15/16

	<u>14/15</u>	<u>15/16</u>	<u>16/17</u>	<u>17/18</u>
BES	366	394	386	379
RES	31	31	24	24
BHS	146	168	189	211*
CDS	8	7	5	5
ISS	3	2	2	2
Total	554	602	606	621

Grade K—assumes 35 new students each year.

NSS Funding Tier for BHS

▶ Necessary Small High School Funding

▶ Certificated Employees	ADA	\$\$\$
▶ 1	1-19	122,340
▶ 2	1-19	242,210
▶ 3	1-19	543,720
▶ 4	20-38	666,060
▶ 5	39-57	788,400
▶ 6	58-71	910,740
▶ 7	72-86	1,033,080
▶ 8	87-100	1,155,420
▶ 9	101-114	1,277,760
▶ 10	115-129	1,400,100
▶ 11	130-143	1,522,440
▶ 12	144-171	1,644,780*
▶ 13	172-210	1,767,120
▶ 14	211-248	1,889,460
▶ 15	249-286	2,011,800

* 15/16 Funding Tier

15/16 FIRST INTERIM BUDGET

▶ Unrestricted General Fund

- ▶ Revenue estimates up from OR 341,186
- ▶ Expense estimates up from OR 427,844
- ▶ Deficit Spending is estimated (309,216)
- ▶ ADA used in LCFF Calculation 565.76
- ▶ Possible expense savings in 4s and 5s will be updated in 15/16 Unaudited Actuals. This could result in a larger ending fund balance.
- ▶ NSS Funding extended through 17/18 for BHS. Loss of funding required for 16/17 Original Budget.

15/16 FIRST INTERIM BUDGET

FUND BALANCES 15/16 Original VS First Interim

		<u>15/16 OR</u>	<u>1st Interim</u>
Fund 01	General Fund	\$ 994,245	\$1,146,465
Fund 17	Special DEU	\$ 387,809	\$ 387,005*
Fund 20	Special PEB	<u>\$ 224,122</u>	<u>\$ 224,122*</u>
Total Per GASB 54 Requirement		\$1,606,176	\$1,757,592
RESTRICTED/COMMITTED FUNDS			
Fund 13	Cafeteria	\$ 19,676	\$ 0
Fund 14	D.M.	\$ 0	\$ 0
Fund 25	Capital Facilities	\$329,710	\$ 234,963
Fund 40	Capital Projects SR	\$ 0	\$ 0
Fund 73	Scholarship	\$205,541	\$ 213,036

* Locally restricted by Board

15/16 – Original Budget Treasurers Cash Balance as of October 31, 2015

	Biggs	Biggs	Biggs	Biggs	Biggs	Biggs	Biggs	Biggs	Biggs Unified
	General	Special	Capital	Deferred	Special Reserve	Scholarship	Special Reserve	Cafeteria	Total
		Reserve	Facilities	Maintenance	Fund		Employee Benefits		Cash
Fund #	3520	3522	3524	3525	3527	3529	3530	3536	Position
P/Y June	1,623,213.20	0.00	242,463.08	0.00	383,805.04	111,991.37	221,865.97	3,988.04	2,587,326.70
July	1,588,380.11	0.00	270,707.24	0.00	383,805.04	112,067.16	221,865.97	17,212.01	2,594,037.53
August	1,219,959.37	0.00	283,754.12	0.00	383,805.04	110,136.70	221,865.97	(15,757.54)	2,203,763.66
September	1,252,987.46	0.00	280,226.27	0.00	383,805.04	110,196.83	221,865.97	(34,769.13)	2,214,312.44
October	1,179,295.58	0.00	281,035.86	0.00	384,984.54	122,358.48	222,547.80	(83,657.83)	2,106,564.43
November									0.00
December									0.00
January									0.00
February									0.00
March									0.00
April									0.00
May									0.00
June									0.00
Fair Market Value Calculation									

15/16 FIRST INTERIM BUDGET

- ▶ Per ADA Funding 13/14 – 17/18
- ▶ 13/14 LCFF \$8,737
- ▶ 14/15 LCFF \$9,220
- ▶ 15/16 LCFF \$9,790
- ▶ 16/17 LCFF \$9,905
- ▶ 17/18 LCFF \$10,088

The calculations were derived from the BASC Calculator version v16.2b located on the FCMAT website. BCOE required the use of this calculator for First Interim Budget reporting per their evaluation criteria.